

Romance Games: Unpopular Genre or Untapped Market?

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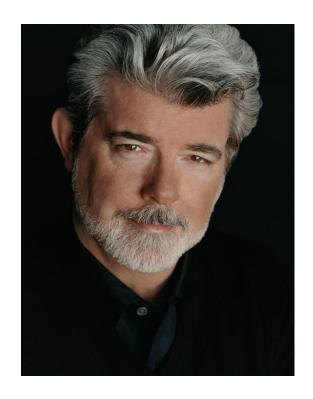


Journal and Academic Articles

- "NPC Romance as a Safe Space: BioWare and Healthier Identity Tourism," Carnegie Mellon ETC "Well Played" Journal, July, 2012
- "Epic Awesomeness: An Exploration of Art, Play, Love and Death in Video Games," Chatham University, May, 2012

Conferences

- Media and Social Change Conference, Chatham University, 2012
- Feminists in Games, 2012, "The NPC Romance Project"
- GDC Online, 2012, "Writing the Romance-able NPC: ICING on the Content Cake"
- GDC 2013, "Men Are From Mars, Women Are From Ferelden"
- Gotland Gaming Conference, 2013



"The big game of the next five years will be a game where you empathize very strongly with the characters and it's aimed at women and girls. They like empathetic games. That will be a huge hit and as a result that will be the Titanic of the game industry, where suddenly you've done an actual love story or something and everybody will be like 'where did that come from?' Because you've got actual relationships instead of shooting people."



ROMANCE GENRE





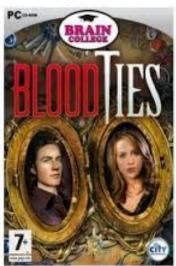
ROMANCE GENRE



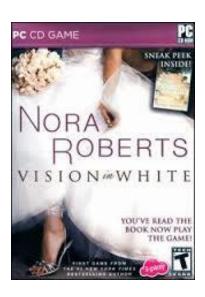


ROMANCE GENRE



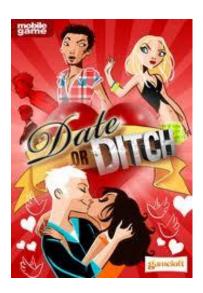


(Hidden Object Adventures)



(Playable Romance Novel)

PAGEANT-STYLE GAMES

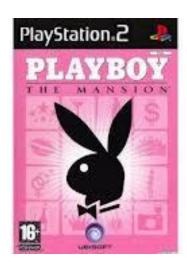


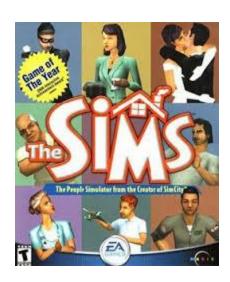




OTOME

ROMANCE SIMULATION





JRPG's WITH DATING SIM ELEMENTS









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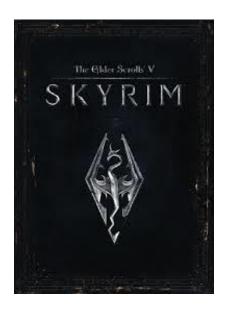








WRPG's WITH ROMANCE SYSTEMS





WRPG:

Romance System

Changes or affects the world or the meta-narrative

Couplehood is a goal that's part of a larger story

JRPG:

Dating Sim

May not change or affect the world or the meta-narrative

Couplehood is often the end goal

HENTAI / ADULT Japanese Western

- Odd themes
- Anime style

- Straight sex, usually
- More realism in style

Both

- Visual consumption of sexual acts
- More interested in the visual aspects of physical relationship than the empathic aspects of the emotional relationship.

Adult Titles

- Based in the visual and physical
- Sex acts are the main goal
- The risk involves social stigma

Empathic Titles

- Based in the emotional
- Sex exists as part of a larger relationship
- The risk involves past failures



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Most Common Romance Mechanics

- Multiple Choice
- Stat Management
- Transactional

Multiple Choice / Invisible Stat



Stat Management



Transactional



Hybrid Example



NOTABLE EXCEPTIONS





What's in a Romance?

Gamers Say About Romance Games:

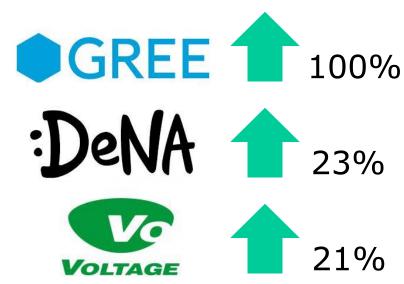
- Relationships (whether physical or emotional)
- Pursuit/conquest (by the player or by the NPC)
- (In most cases,) some sort of consequence to gameplay, in varying degrees of importance and using varying mechanics

Romance Writers of America Say About Romance Novels:

• Two basic elements comprise every romance novel: a central love story and an emotionally-satisfying, optimistic ending.

In a year when SONY lost 48% and Nintendo, 51%...





ROMANCE SUCCESS





THE RISE OF THE FEMALE GAMER

Accepted



Stigma









Tom AbernathySenior Narrative Designer, Riot Games

- "Our audience is leaving us behind. The world is changing, it has already changed, and we have not been doing a very good job of keeping up with it."
- "Women are not a small special market on the fringe of the core. Women ARE the new core."

Romance Writers of America:

 Women make up 91 percent of romance book buyers, and men make up 9 percent.

Entertainment Software Association:

 45% of all game-players are women, and women 18+ represent a much higher usage than boys 17 or younger



- 44% of romance readers buy their material digitally, followed by 29% in mass-paperback.
- More than half of young women (57%) say they talk to people online more than face-to-face. A full 39% of them proclaim themselves Facebook addicts, while 34% of young women make Facebook the first thing they do when they wake up, even before brushing their teeth or going to the bathroom.



MARKET AGE: THE SWEET SPOT APPROACHES



Brenda Bailey Gershkovitz CEO, Silicon Sisters





- Silicon Sisters' research has found that women are receptive to buying games
- Big Fish has great success with women, and their market is similar to Silicon Sisters'.
- Everlove is a game geared not to traditional gamers, but to romance readers as a playable romance novel experience...for empathic players.

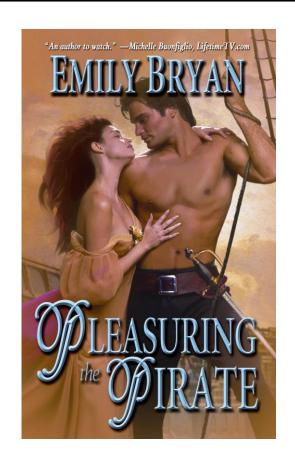


Romance Writers of America:

- The U.S. romance book buyer is most likely to be aged between 30 and 54 years.
- Mean age for print romance book buyers: 49; Mean age for e-book romance buyers: 42

Entertainment Software Association:

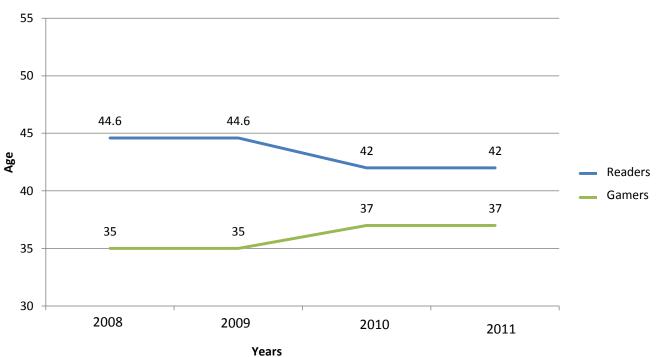
 Over the past 5 years, average age has stayed in the 30s

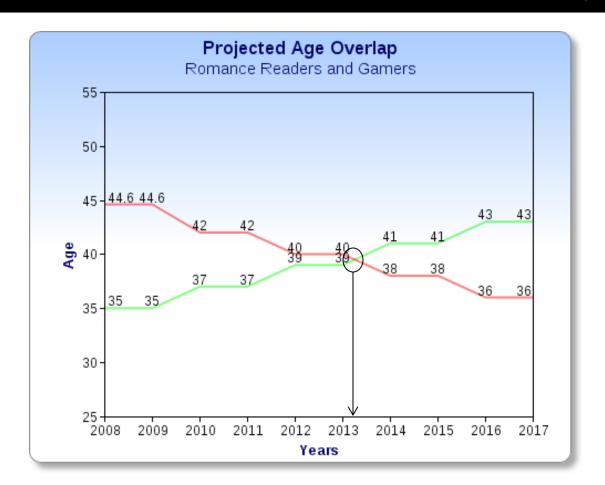


Gamer Data: Avg, ESA

Reader Data: Mean, RWA

Ages of Romance Readers and Gamers





"It's gonna take off like crazy. I've bet money on it."



~Brenda Bailey Gershkovitz, to GameSprout's Amanda Lange



THE DIGITAL DATING GAME







Lee SheldonAuthor and Professor

- "The internet has already become a big romance game."
- "Romance games have not failed because of the romance component but for the same reasons any other game might fail."

Statistical

Of 54 million single people in the US, 40 million (74%) have tried online dating, which is a billion-dollar industry in the US.

Anecdotal

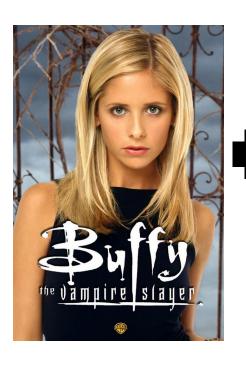
10 years ago, 1 in 7 married couples met online, now it's 1 in 4.

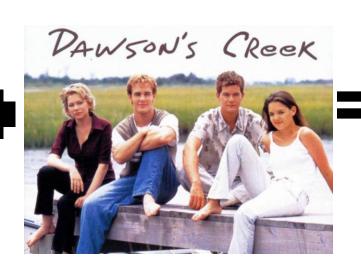
HYBRID GENRES AS A DRIVER FOR ROMANCE GAMES



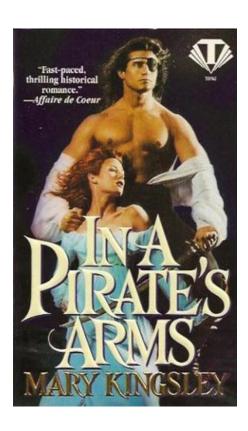
Jennifer Brandes Hepler Senior Narrative Designer

- "Most female gamers want their romance stories set to a strong sci-fi or fantasy backdrop."
- "A gateway, breakthrough kind of romance game marketed to high school or college-aged females, might work if it borrows the right elements from the right places."









Romance Writers of America:

The top overall decision factor in buying a romance novel is the story (50 percent), with the author following at 19 percent.

The NPC Romance Project:

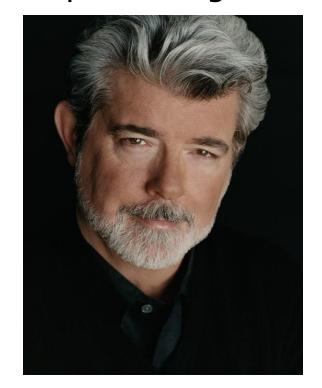
89% of single-player RPG players romance to see where the narrative goes.





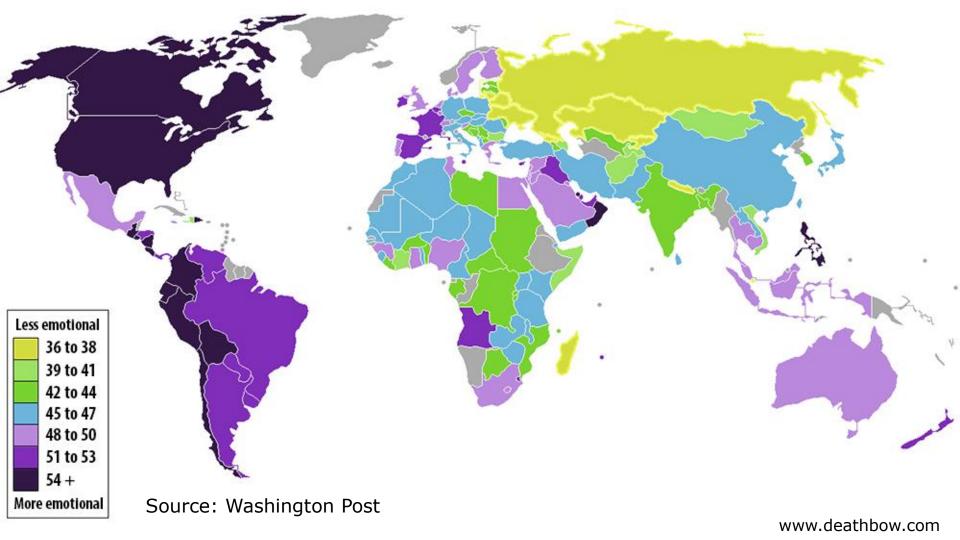
"empathic players"

"empathetic games"



EMPATHIC vs. NARRATIVE







IT CAN WORK

- Demographic overlap
- Digitized romance novels
- Rising computer literacy level
- Stigma of being a "gamer" decreasing
- Romance being important to customers
- THE RISE OF EMPATHIC GAMES

ROMANCE GAMES

- Relationships (Physical and emotional)
- Pursuit/conquest (by either player or NPC, by either gender toward either gender)
- Consequence to gameplay (mechanics)
- Central love story
- Emotionally-satisfying, optimistic ending

Become Part of the Conversation!

NEW ROMANCE SURVEY:

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